

## PUBLIC REGULATORY NOTICE

March 31, 2026

**Shareholder current account loan agreement and associated collateral***(Articles L.225-38 and L.22-10-13 of the French commercial code)*

**On March 30, 2026, Votalia's Board of Directors authorized, in accordance with the provisions of Article L.225-38 of the French Commercial Code, the conclusion of a shareholder current account loan agreement entered into with one of its directors and (indirectly) its reference shareholder (the Agreement). In accordance with Article L.22-10-13 of the French Commercial Code, Votalia publishes below the main elements relating to this regulated agreement.**

**1. Purpose of the agreement**

The purpose of the Agreement is for Alterbiz, the company controlling Votalia's reference shareholder and also a shareholder of Votalia, to make available an advance on a shareholder's current account for a period of twelve months and a maximum total principal amount of 100 million euros, which can be paid in several tranches.

This loan aims to provide Votalia with greater financial flexibility in order to ensure, under good conditions, the completion of the planned asset or business disposal operations within a controlled timetable by the first half of 2027.

**2. Key financial features and terms**

The loan bears interest at a rate equal to 1-month EURIBOR + 265 basis points, calculated pro rata temporis on the basis of a year of 365 days. Interest is payable at maturity or in the event of early redemption.

This advance is accompanied by:

- A pledge collateral of 35 million euros on Votalia's assets;
- A mandatory early repayment clause in the event of the completion of Votalia's asset disposal program, up to the amount of the proceeds of the sale and subject to the rights of senior lenders.

**3. Interested parties**

Alterbiz, a party to the Agreement as a lender, is a director of Votalia and indirectly holds, via its subsidiary Votalia Investissement, Votalia's reference shareholder, the majority of Votalia's share capital and voting rights.

Alterbiz is also a shareholder of Votalia.

Votalia is a party to the Agreement as a borrower.

**4. Reasons justifying the interest of the Convention**

The Agreement is in the best interest of the Company and its shareholders for several reasons:

- It contributes to securing the implementation of the Company's strategic plan and disposal operations,
- It strengthens Votalia's financial flexibility,
- The conditions of the Advance are in line with market practices,
- It has no dilutive impact on its capital.

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The Agreement has been authorized by the Board of Directors under the conditions provided for by law and is subject to the transparency obligations provided for in Articles L.225-38 and L.22-10-13 of the French commercial code.

Next on the agenda: **Q1 2026 turnover**, April 23, 2026 (after market close)

### About Voltalia ([www.voltalia.com](http://www.voltalia.com))

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Voltalia is an international player in renewable energies. The Group produces and sells electricity from its wind, solar, hydro, biomass and storage facilities. It has 3.6 GW of capacity in operation and under construction, and a portfolio of projects under development with a total capacity of 12 GW.

Voltalia is also a service provider, supporting its renewable energy customers at every stage of their projects, from design to operation and maintenance.

A pioneer in the business market, Voltalia offers a comprehensive range of services to businesses, from the supply of green electricity to energy efficiency services and the local production of its own electricity.

With more than 1900 employees in 15 countries on 3 continents, Voltalia has the capacity to act globally on behalf of its customers.

Voltalia is listed on the Euronext regulated market in Paris (FR0011995588 - VLTSA) and is included in the Euronext Tech 40 and CAC Mid&Small indices. The company is also included, amongst others, in the MSCI ESG ratings and the Sustainalytics ratings.

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