



Voltaia consensus as of April 9th, 2024

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Voltaia (Euronext Paris, code ISIN: FR0011995588), an international player in renewable energies, publishes today the equity analysts' consensus, as of April 9th, 2024.

<i>in millions of euros</i>	2024 (average)	<i>2024 (maximum)</i>	<i>2024 (minimum)</i>	<i>2024 (median)</i>	Contributions
Turnover	540	607	421	545	9
<i>of which Energy sales</i>	375	416	336	374	4
<i>of which Services et corporate eliminations</i>	302	563	108	268	4
	-217	-110	-379	-162	3
EBITDA	255	264	245	255	9
<i>of which Energy sales</i>	234	243	227	230	5
<i>of which Services et corporate</i>	21	35	1	24	5
Depreciations, amortisations and provisions	-129	-120	-136	-130	5
EBIT	126	138	112	127	9
Financial result	-89	-73	-103	-84	7
Taxes	-14	-7	-26	-13	7
Net income	19	36	11	17	7
Minority Interests	0	4	-2	0	5
Net income (group share)	20	37	10	17	9

Capex	497	814	200	548	6
Free Cash Flow	-298	-44	-404	-394	5
Gross debt	2,058	2,313	1,671	2,189	3
Cash and equivalents	454	980	0	384	3
Net debt	1,761	1,987	1,334	1,798	8

Capacity in operation and in construction (in MW)	3,044	3,044	3,044	3,044	1
<i>ow in operation (in MW)</i>	2,599	2,728	2,477	2,595	4
<i>ow in construction (in MW)</i>	567	567	567	567	1

Note: The consensus is calculated by Voltaia, based on estimates made by equity analysts who cover Voltaia as of April 9th, 2024. The estimates mentioned regarding the projected performance of Voltaia represent only opinions and do not represent forecasts or predictions of Voltaia or its management. By publishing this consensus, Voltaia does not endorse this information, conclusions or recommendations.

Next on the agenda:

- First-quarter 2024 turnover, April 24, 2024 (after close of trading)
- Annual General Meeting, May 16, 2024

About Voltaia (www.voltaia.com)

Voltaia is an international player in renewable energies. The Group generates and sells electricity from its wind, solar, hydro, biomass and storage facilities. It has 2.9 GW of capacity in operation and under construction, and a portfolio of projects under development with a total capacity of 16.6 GW.

Voltaia is also a service provider, supporting its renewable energy customers at every stage of their projects, from design to operation and maintenance.

A pioneer in the corporate market, Voltaia also offers a comprehensive range of services to businesses, from the supply of green electricity to energy efficiency services and the local production of its own electricity.

With over 1,850 employees in more than 20 countries on 3 continents, Voltaia has the capacity to act globally on behalf of its customers.

Voltaia is listed in compartment A of the Euronext regulated market in Paris (FR0011995588 - VL TSA) and is included in the EnterNext Tech 40, CAC Small and Euronext Tech Leaders indices. The company is also included in the Gaïa-Index, the index for responsible mid-cap companies.

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Attachment

- [Voltaia consensus as of April 9th, 2024](#)