



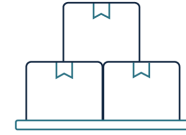
TRUST

Voltalia's financial strength is a key argument when it comes to **reassuring investors** on your project's viability.



FLEXIBILITY

Voltalia's financial capacities empower us to imagine **creative financing solutions** for projects in need of funding.



EASY SUPPLY

We have gained the trust of our suppliers, which enables us to order **large quantities** of equipment at **attractive prices**.

2022 TURNOVER



€469.0 million



+31%
 compared to 2021
 (at current exchange rates)

2022 EBITDA

Earnings before interest, taxes, depreciation, and amortization



€137.4 million

Stable compared to 2021
 (at current exchange rates)

2023 TARGET



2.6 GW

in operation or under construction

Already reached
 in 2022

OUR PROGRESS IN 2022



1.128 MW
new contracts
in 2022

A 3.6-fold increase
in the volume of long-term
electricity sales contracts
compared to 2021

CAPITAL STRUCTURE

As of December 31st 2021



71.3%
owned by Voltalia
Investissement

(holding company of Voltalia SA,
run by the Mulliez family)

Additional guarantee of reliability



LISTED COMPANY

As a listed company, Voltalia publishes its accounts regularly to ensure **full transparency**.



INDEPENDENCE FROM MARKET FLUCTUATIONS

As an IPP (Independent Power Producer), Voltalia develops and operates its own power plants worldwide: it is **economically independent** from service contracts



LONG-TERM DEVELOPMENT STRATEGY

Voltalia's strategy is focused on establishing itself in the long term in the regions where it operates – which is an additional guarantee of **reliability and stability**.

Strategic choices that have allowed the Group to establish itself in renewable energies

1. The Group's Balanced Model is based on a sustainable and integrated system, which enables it to offer expertise at every stage of a renewable energy project, both for its own power plants and for its clients. As of the end of 2022, the Group has 1571 megawatts in operation and 1022 megawatts under construction.
2. Leader in the Corporate Power Purchase Agreement (PPA) market, in 2022, 75% of the energy sales contracts signed by Voltalia were Corporate PPAs. In 2022, the Group contracted 1128 megawatts (€3.6) of new long-term electricity sales contracts, resulting in a future contracted revenue of 7.8 billion euros (+18%) with an average remaining duration of 16.5 years.
3. Comprehensive market coverage through acquisitions, particularly that of Helios, working in perfect coordination on Corporate PPAs and self-consumption/energy balance. Since the acquisition of Helios in 2019, Voltalia has secured 1.3 gigawatts and has a contracted portfolio of 450 megawatts.
4. Constantly expanding project portfolio supported by a multi-technology offering and a multi-geographical presence. Voltalia's development pipeline reached 14.2 gigawatts by the end of 2022 (+29% compared to 2021).